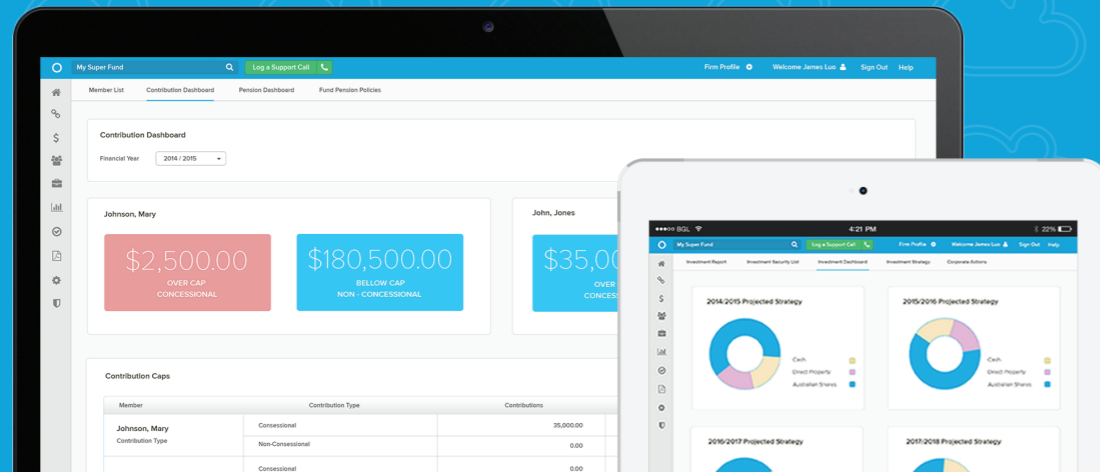


Simplifying SMSFs



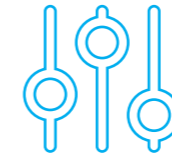
Simple Fund 360 is a simple, highly efficient, automated cloud SMSF solution

Simple Fund 360 will revolutionise your SMSF administration by automatically processing transactions daily, making it easy to monitor a funds compliance with contribution and pension limits, ensuring your funds adhere to their investment strategies!



“BGL 360 is a fantastic revolution for the SMSF administration space. For our firm, we have changed our SMSF offering to take advantage of these changes and are working hard to use these new features. Our goal is to complete all of our SMSF accounting for this year by the end of November and BGL 360 will help us do this!”

Trent White of Redman Partners Pty Ltd



CONTROL

A robust double entry general ledger with global and fund specific chart of accounts makes it simple to add, edit, delete and review transaction data



ACCESS

Personalise the user experience and user access level, invite administrators, advisors, auditors, employees and trustees to log in anywhere, any time on any device



AUTOMATE

Works while you sleep, automatically matching bank, broker, corporate action and dividend data overnight using BGL's SmartPost technology while daily ASX and managed fund prices provide up to date investment valuations



INTEGRATE

Connect with actuaries, auditors, document providers, the ATO and a number of other software providers via BGL's API technology



MONITOR

Real time reporting provides access to timely and accurate information on a fund's balance, contribution cap, pension limits, performance and investment strategy for a proactive approach to compliance



REPORT

Generate and collate multiple report packs in a click of a button. Add your company logo and letters or customise standard templates for flexible reporting



DELIVER

Electronically send your clients documents and reports. Upload any document and apply tags for fast searching and grouping. Use BGL's SmartSign technology to digitally sign documents



SAVE

Eliminate IT costs with no installation, upgrades or server maintenance required. Securely hosted in Australia, using Amazon (AWS) technology for ultimate scalability, reliability and flexibility