Supported Brokers



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Comments

Below is a list of the brokers that are currently supported under <u>The Share Data Pack</u> (BGL Contract Note Service). Select one of the brokers for instructions on how to notify the broker of the unique email address. You should be able to enter the unique email address on the PDF. If you cannot edit the field online, please save the PDF to your computer and type in the unique email address.

If your required broker is not found in the list, please send a broker request as feedback to sf360feedback@bglcorp.com.au.

Select one of the following for instructions on how to notify the broker.

- 1. 123 Investments
- 2. <u>Advantage</u> (supported under CMC Markets. When setting up, select CMC Markets as the fund's broker)
- 3. AltoCapital
- 4. Amscot
- 5. ANZ Share Investing (formerly ETrade)
- 6. Arbalist Capital
- 7. Argonaut
- 8. Argon Capital

- 9. <u>Asenna Wealth Solutions</u> (supported under Longhou Capital. When setting up, select Longhou Capital as the fund's broker)
- 10. Asgard
- 11. ASR Wealth Advisers
- 12. Baillieu
- 13. Bailey Roberts Group
- 14. Baker Young
- 15. Bankwest
- 16. Barclay Wells Limited
- 17. BBY Limited
- 18. BCP Equities
- 19. Bellmont
- 20. Bell Direct
- 21. Bell Potter
- 22. Bell Potter Online
- 23. Bendigo Invest
- 24. Bennelong
- 25. Bennett & Co
- 26. Beta Investing
- 27. Blackswan Equities
- 28. Blue Ocean Equities
- 29. BR Securities
- 30. Bridges Financial Services
- 31. Broadbent Financial
- 32. BT Private Nominees
- 33. Burrell
- 34. **BW Equities**
- 35. Catapult Wealth
- 36. Calibre Sanlam Private
- 37. Canaccord Patersons
- 38. Capital Creation
- 39. Carnbrea

- 40. Cashel House
- 41. CCZ Statton Equities
- 42. CMC Markets
- 43. <u>Cognitive Wealth</u> (supported under Longhou Capital. When setting up, select Longhou Capital as the fund's broker)
- 44. Collins Partners
- 45. CommSec
- 46. Compass Financial
- 47. Core Equity Services
- 48. Count Financial
- 49. Count Online Broking
- 50. CPS Capital Group
- 51. Credence Wealth Management
- 52. <u>Crestone Formerly UBS</u>
- 53. **D2MX**
- 54. <u>Desktop Broker</u>
- 55. DJ Carmichael
- 56. Dornbusch Partners
- 57. Elston Partners
- 58. Empire SMSF
- 59. Entrust
- 60. Escala Partners
- 61. Ethinvest
- 62. ETrade (Rebranded to ANZ Share Investing)
- 63. Euroz Securities Limited
- 64. Equity & Super Pty Ltd
- 65. Evans and Partners
- 66. Fat Prophets Pty Ltd
- **67. Financial Services Partners**
- 68. FinClear (formerly Lonsec)
- 69. First Financial
- 70. Flinders Financial Services

- 71. Forsyths
- 72. Foster Broking Pty Ltd
- 73. Giles Wade Private Wealth
- 74. Gleneagle Securities
- 75. Global Prime
- 76. Goldman Sachs JBWere
- 77. Hartleys
- 78. Harvest Lane
- 79. HC Securities
- 80. Hendersons
- 81. Hillross Financial Services
- 82. ICM Securities
- 83. Implemented Portfolios
- 84. Intas Financial Services
- 85. Intersuisse
- 86. Investor First This is no longer an active stockbroking company.
- 87. Investor Signals
- 88. Investorlink Securities Limited
- 89. JBWere
- 90. Kerr Allan
- 91. Kingfisher Capital Partners
- 92. <u>Kodari Securities</u> (supported under Longhou Capital. When setting up, select Longhou Capital as the fund's broker)
- 93. LDB Wealth Solutions
- 94. LemSec
- 95. Leyland
- 96. <u>Longhou</u> This broker supports both Longhou Capital, Cognitive Wealth and Asenna Wealth Solutions
- 97. Lonsec (Rebranded to FinClear)
- 98. Lodge Partners Pty Ltd
- 99. Macquarie Equities
- 100. Macquarie Online Trading

- 101. Macquarie Prime
- 102. Macquarie Private Wealth
- 103. McFarlane Cameron
- 104. Middletons
- 105. MORE Wealth Management
- 106. Morgans Financial Limited/RBS Morgans (To add Morgans as a broker, search for RBS from the list. RBS Morgans has changed to Morgans Financial Limited.)
- 107. Morgan Stanley
- 108. Morrison Securities
- 109. Nabtrade
- 110. Nascent Capital Partners
- 111. Netwealth
- 112. Novus Capital
- 113. OctaPhillip/PhillipCapital
- 114. Open Markets
- 115. Ord Minnett Limited
- 116. PAC Partners
- 117. Patersons *Please note This is now renamed Cannaccord Genuity Patersons Limited. Please select Cannacord Patersons as fund's broker.
- 118. Peloton Capital
- 119. Pelican Wealth Pty Ltd
- 120. Pershing Securities Australia
- 121. PGW Financial Services
- 122. Pinnacle Wealth Management
- 123. Prescott Securities
- 124. Primestock
- 125. Protrader
- 126. Pulse Markets
- 127. Raven Capital
- 128. Red Leaf Equities
- 129. Rivkin Securities
- 130. Sage Wealth Management

- 131. SelfWealth
- 132. Sentinel Stockbroking
- 133. <u>Shadforth Financial Group</u> (Historical Contracts Notes prior to June 2019 are supported under UBS Crestone)
- 134. Shaw and Partners
- 135. <u>Six Park</u>
- 136. St George
- 137. Superior Investment Strategies no longer active.
- 138. Suncorp
- 139. Sequoia Asset Management
- 140. Taylor Collison
- 141. TG Financial
- 142. Tolhurst Noall
- 143. Trader Dealer
- 144. Triple C Consulting
- 145. UBS (Rebranded to Crestone)
- 146. Vantage Wealth Management
- 147. Veritas Securities Limited
- 148. WealthSure
- 149. Westar Capital
- 150. Westpac
- 151. Whitehaven Private Portfolio
- 152. Wilson HTM Wilson Advisory
- 153. World Trading College
- 154. TMS Capital
- 155. TWD
- 156. Viridian

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- ▶ MyBGL
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Data Feeds

▼ The Share Data Pack

Balance Review and Registry data: I have entered the wrong HIN

Email log for Contract Notes

Registry Data Service Troubleshooting

Historical data when using the Registry Data Service

HIN/SRN Validation Messages

Registry Data Service

CSV Broker Import

Advanced Options

Supported Brokers

The Share Data Pack

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