

Self-managed superannuation fund annual return

2020

Who should complete this annual return?

Only self-managed superannuation funds (SMSFs) can complete this annual return. All other funds must complete the *Fund income tax return 2020* (NAT 71287).

- 1 The Self-managed superannuation fund annual return instructions 2020 (NAT 71606) (the instructions) can assist you to complete this annual return.
- The SMSF annual return cannot be used to notify us of a change in fund membership. You must update fund details via ABR.gov.au or complete the Change of details for superannuation entities form (NAT 3036).

To complete this annual return

- Print clearly, using a BLACK pen only.
- Use BLOCK LETTERS and print one character per box.

8 M I T H 8 T

- Postal address for annual returns:

Australian Taxation Office GPO Box 9845 [insert the name and postcode of your capital city]

For example;

Australian Taxation Office GPO Box 9845 SYDNEY NSW 2001

	Costion A. Fund information									
1	ection A: Fund information Tax file number (TFN)	To assist processing, write the fund's TFN at the top of pages 3, 5, 7 and 9.								
	The ATO is authorised by law to request your TFN. You are not obliged the chance of delay or error in processing your annual return. See the I	to quote your TFN but not quoting it could increase Privacy note in the Declaration.								
2	Name of self-managed superannuation fund (SMSF)									
3	Australian business number (ABN) (if applicable)									
4	Current postal address									
Sub	urb/town	State/territory Postcode								
<u> </u>	Annual return status									



Is this the first required return for a newly registered SMSF?

B No

Yes



6 SN Auditor	ИSF		lito	or																															
	s nar _{Vir}	ne M	re [Miss	Г	٦,	∕ls [Othe	r	7	7	7	7	٦٢						7	7	٦											
Family na		IVII	13 [IVIIOO	L	'	VIS [Otric	21	┸		JL		┸			_ L			JL	JL												
									$\neg \Gamma$								\prod		1		\top				\top	\top	7								
First give	n nam	ie		,	- -		,						,	Otl	ner g	give	n na	mes				,	,,												
		L								┸				L																					
SMSF A	Audito	or Nu	umk 11	oer	- -		7		Αι	udito	r's p	ho	ne r	un	nbei		7	7	7																
	<u> </u>				Ш				L							L																			
Postal a	addre	SS	1	1	1		1	7	7	7			1		7	7	7		7	7	7	1	1	1	7	7	7	7	7	7				7	7
			L	<u> </u>			<u> </u>	JL 								JL 							<u></u>	L		JL 	JL			<u>l</u>					
Suburb/t	own	1	1	Т			1	7	7	7					1	7		7	7	7	1		1		7		S	tate/	terri	tory		F	ostc	ode 	7
			JL	<u> </u>			JL_ _	JL Day	_ y		Month	<u> </u>	JL		Year	JL —					<u> </u>	JL					L					L			
Date au	ıdit w	as c	om	plet	ted	-	4			/] /	/ [
Was Pa	ırt A c	of the	⊇ aı	ıdit	rend	ort	ans	alifie	2d?				В	N	٥ [V	'es																	
] `		'	00																	
Was Pa	ırt B d	of the	e aı	udit	repo	ort	qua	alifie	ed?				C	N	0		Υ	'es	Ш																
If Part E have the													D	N	o [Υ	'es																	
		_	_				_																												
	ectro e nee								•	-	s fina	anc	ial ir	nsti	tutio	on	deta	ails 1	to p	av a	ıny s	SUD	er p	ayr	nen	ts a	ınd	tax	refu	ınd	S O\	vino	a to	you.	
A		-			ncia	_													ď	,		Ġ	Ġ										,	,	
					is us											O) //	ore	Do	not	nro	vido	\ O +	· 0 V	200	ont.	200	OL II	at by	oro						
					mbe			J	lbei 				113 6	uiu						num		a	.ax	aye]]	Г	7	7	7		
					t nar			JL								<i>a</i> i i (<i>a</i> uc	,000		iaiii	001						الــ			L		_ _			
																	1															7			
						_			7]]]]]]]]]]]]]]	ノに コニ		 	_		
		Ш			Ш		L			Ш						L							Ш				JL	JL		JL	JL	JL			
	Iw	ould	Hike	e m	y tax	c re	efun	ids	ma	de to	o thi	s a	cco	unt	. [)	Go	to (Э.																
													_			_																			
В					i stit is us															000	0110	+ h)ro												
					15 US	eu		la				Ju	Jaii	ρι	JVIU	С с						116	, e.		1		7	7	7	Г		7			
	BSB number Account number Account number																																		
																Г											Τ			\top					
						_			J∟_ 7[ノ <u>ー</u> フロ]]]]]]	ノ コ		」 □	ノ コニ			_		
		Ш	Ш	Ш			L			Ш	Ш		Ш			L							Ш	L			L		JL	JL	JL	JL			
С	Ele	ectr	on	ic s	serv	ic	e a	dd	lres	s a	lias																								
					ectro																essa	agin	g pr	ovi	der.										
	(Fo	r exa	amp	ole,	SMS	Fda	ata:	ESA I	Alia	ıs). S	ee ir	nstr	uctio	ons	for	mo	ore i	nfor	mat	ion.															
			Ш	Ш			L			Ш			Ш			L																			

	Fund's tax file number (TFN)
8	Status of SMSF Australian superannuation fund A No Yes Fund benefit structure B Code
	Does the fund trust deed allow acceptance of the Government's Super Co-contribution and Low Income Super Amounts? C No Yes
9	Was the fund wound up during the income year? No Yes 1 If yes, provide the date on which the fund was wound up 1 If yes would up 1 If yes
10	Exempt current pension income Did the fund pay retirement phase superannuation income stream benefits to one or more members in the income year?
	To claim a tax exemption for current pension income, you must pay at least the minimum benefit payment under the law. Record exempt current pension income at Label A.
	No Go to Section B: Income.
	Yes Exempt current pension income amount A\$, , , , , , , , , , , , , , , , , ,
	Which method did you use to calculate your exempt current pension income?
	Segregated assets method B
	Unsegregated assets method C Was an actuarial certificate obtained? D Yes
	Did the fund have any other income that was assessable?
	E Yes Go to Section B: Income.
	No Choosing 'No' means that you do not have any assessable income, including no-TFN quoted contributions. Go to Section C: Deductions and non-deductible expenses. (Do not complete Section B: Income.)
	If you are entitled to claim any tax offsets, you can list these at Section D: Income tax calculation statement.



•	
Section B: Income	
Do not complete this section if all superannuation interests in the retirement phase for the entire year, there was no other inc notional gain. If you are entitled to claim any tax offsets, you can	ome that was assessable, and you have not realised a deferred
11 Income Did you have a capital gains tax (CGT) event during the year? G No Yes	If the total capital loss or total capital gain is greater than \$10,000 or you elected to use the transitional CGT relief in 2017 and the deferred notional gain has been realised, complete and attach a <i>Capital gains tax (CGT) schedule 2020.</i>
Have you applied an exemption or rollover? M No Yes	Code
Net capital ga	ain A \$,,
Gross rent and other leasing and hiring incor	ne B \$□□□,□□□.≫
Gross interes	est C \$
Forestry managed investme scheme incor	
Gross foreign income D1 \$ Net foreign incor	me D \$
Australian franking credits from a New Zealand compa	
Transfers from foreign fun	
Gross payments whe	ed T 3
Calculation of assessable contributions Assessable employer contributions Gross distributions from partnershi	
R1 \$,	
plus Assessable personal contributions *Franked divide	nd K \$
plus #*No-TFN-quoted contributions *Dividend franki	
R3 \$	Code
less Transfer of liability to life insurance distribution	
R6 \$ Assessable contribution (R1 plus plus R3 less I	ns R \$
*Other incord	

*This is a mandatory label.

*If an amount is entered at this label, check the instructions to ensure the correct tax treatment has been applied.

GROSS INCOME (Sum of labels A to U) W \$,,	Loss
Exempt current pension income Y\$,	
TOTAL ASSESSABLE INCOME (W less Y) V \$, , , , , , , , , , , . , , . , . , .	Loss

Section C: Ded	uctions and non-deductible	expenses						
12 Deductions and r	on-deductible expenses							
Under 'Deductions' list all expenses and allowances you are entitled to claim a deduction for. Under 'Non-deductible expenses', list all other expenses or normally allowable deductions that you cannot claim as a deduction (for example, all expenses related to exempt current pension income should be recorded in the 'Non-deductible expenses' column).								
	DEDUCTIONS	NON-DEDUCTIBLE EXPENSES						
Interest expenses within Australia	A1 \$,	A2 \$,∞						
Interest expenses overseas	B1 \$,∞	B2 \$,∞						
Capital works expenditure	D1 \$,	D2 \$, ×						
Decline in value of depreciating assets	E1 \$	E2 \$, ×						
Insurance premiums – members	F1 \$ □ □ , □ □ , □ □ ·∞	F2 \$,∞						
SMSF auditor fee	H1 \$,	H2 \$ □ □ □ , □ □ □ .∞						
Investment expenses	I1 \$ □ □ , □ □ , □ □ ·∞	I2 \$ □ □ □ , □ □ □ , □ □ □ ·×						
Management and administration expenses	J1 \$,×	J2 \$,∞						
Forestry managed investment scheme expense	U1 \$ □ □ , □ □	U2 \$						
Other amounts	L1 \$	L2 \$,						
Tax losses deducted	M1 \$,,≫							
	TOTAL DEDUCTIONS N \$,,	TOTAL NON-DEDUCTIBLE EXPENSES Y \$ (Total A2 to L2)						
#This is a mandatory label.	#TAXABLE INCOME OR LOSS O \$,, \ COTAL ASSESSABLE INCOME /ess TOTAL DEDUCTIONS)	TOTAL SMSF EXPENSES Z \$ (N plus Y)						

Fund's tax file number (TFN)



Section D: Income tax calculation statement

#Important:

Section B label **R3**, Section C label **O** and Section D labels **A,T1**, **J**, **T5** and **I** are mandatory. If you leave these labels blank, you will have specified a zero amount.

13 Calculation statement	#Taxable income	A \$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \
Please refer to the Self-managed superannuation fund annual return instructions	#Tax on taxable	
2020 on how to complete the calculation statement.	income #Tax on	(an amount must be included even if it is zero)
	no-TFN-quoted contributions	
	Gross tax	B \$ (T1 plus J)
Foreign income tax offset		
Rebates and tax offsets		Non-refundable non-carry forward tax offsets C \$ (C1 plus C2)
		SUBTOTAL 1
		T2\$,,,, (B less C – cannot be less than zero)
Early stage venture capital partnership tax offset	limited	
D1\$,,		
Early stage venture capital tax offset carried forward f		Non-refundable carry forward tax offsets
D2\$,,,	set	D \$,,,, (D1 plus D2 plus D3 plus D4)
D3\$,,		
Early stage investor tax off carried forward from previous D4\$		SUBTOTAL 2 T3 \$
		(T2 less D – cannot be less than zero)
Complying fund's franking	credits tax offset	
E1\$,,,		
E2\$,,,,	cheme tay offset	
E3\$,,		
Exploration credit tax offset E4\$		Refundable tax offsets E \$
	#TAX PAYABLE	T5 \$,,
		Section 102AAM interest charge G \$

	Tunu's tax me number (TTN)	
H1\$ Cred withh H2\$ Cred or TF H3\$ Cred payn	lit for interest on early payments – unt of interest	712260920
	lit for foreign resident capital gains nolding amounts Eligible credits H \$,	
	#Tax offset refunds (Remainder of refundable tax offsets) \$, , , , , , ,	
	PAYG instalments raised K\$, , , , , , , , , , , , , , , , , , ,	
	AMOUNT DUE OR REFUNDABLE A positive amount at S is what you owe, while a negative amount is refundable to you. S\$,	
#This is a m	andatory label.	
14 Losses I If total la comple	E: Losses Tax losses carried forward to later income years Net capital losses carried forward to later income years Net capital losses carried forward to later income years V \$ \ \qqq \qu] -∞

Section F: Member information	
MEMBER 1	
Title: Mr Mrs Miss Ms Other Family name	
First given name Other given names	
Member's TFN Day Month Yea	r
See the Privacy note in the Declaration. Date of birth	
Contributions OPENING ACCOUNT BALANCE \$,	
Proceeds from primary residence disposal H \$ Proceeds from primary residence disposal	
Employer contributions A \$ Day Month Year H1	
ABN of principal employer Assessable foreign superannuation fund amount I \$	
Personal contributions Non-assessable foreign superannuation fund amount J \$	
CGT small business retirement exemption Transfer from reserve: assessable amount K \$	
CGT small business 15-year exemption amount Transfer from reserve: non-assessable amount L \$	
Personal injury election E \$	
F \$ Any other contributions (including Super Co-contributions and	
Other third party contributions G \$,, Low Income Super Amounts) M \$,,	
TOTAL CONTRIBUTIONS N \$	
Other transactions Allocated earnings or losses O \$	
Accumulation phase account balance rollovers and transfers P\$ P\$, P\$	
Retirement phase account balance rollovers and rollovers and transfers	
S2 \$,,	
Retirement phase account balance - CDBIS S3 \$	
TRIS Count CLOSING ACCOUNT BALANCE S\$,	
(S1 plus S2 plus S3)	
Accumulation phase value X1 \$	
Retirement phase value X2 \$	
Outstanding limited recourse borrowing arrangement amount	

Fund's tax file number (TFN)	
MEMBER 2 Title: Mr	Year
Contributions OPENING ACCOUNT BALANCE \$	
Proceeds from primary residence disposal H \$	
CGT small business retirement exemption C \$	712261020
TOTAL CONTRIBUTIONS N \$,,	
Other transactions Allocated earnings or losses O \$	Loss
Accumulation phase account balance S1 \$	Code
TRIS Count CLOSING ACCOUNT BALANCE \$ \$, , , , , , , , , , , , , , , , ,	
Accumulation phase value X1 \$,	
Outstanding limited recourse borrowing arrangement amount Y \$,	ı

Sensitive (when completed)

Page 9

MEMBER 3 Title: Mr
Employer contributions A \$
TOTAL CONTRIBUTIONS N \$
Other transactions Allocated earnings or losses O\$,,
Accumulation phase account balance S1 \$
TRIS Count CLOSING ACCOUNT BALANCE S \$
Accumulation phase value X1 \$

MEMBER 4	
Title: Mr Mrs Miss Ms Other Family name	
First given name Other given names	
Member's TFN See the Privacy note in the Declaration. Date of birth Date of birth	
Contributions OPENING ACCOUNT BALANCE \$,	
Refer to instructions for completing these labels. Proceeds from primary residence disposal H \$	
Employer contributions Receipt date Day Month Year	
A \$ H1 ABN of principal employer Assessable foreign superannuation fund amount	
A1	
Personal contributions Non-assessable foreign superannuation fund amount J \$ D D D D D D D D D	
CGT small business retirement exemption Transfer from reserve: assessable amount	
C \$,, K \$,,, CGT small business 15-year exemption amount Transfer from reserve: non-assessable amount	
D \$, L \$,	
Personal injury election Contributions from non-complying funds and previously non-complying funds	
Spouse and child contributions T \$,	
Other third party contributions (including Super Co-contributions and Low Income Super Amounts)	
G \$ M \$	
TOTAL CONTRIBUTIONS N \$,,	
Other transactions Allocated earnings or losses O \$	
Accumulation phase account balance rollovers and P\$	
S1 \$ Outward	
Retirement phase account balance - Non CDBIS rollovers and transfers Code	
S2 \$,, Lump Sum payments R1 \$,,,	
Retirement phase account balance - CDBIS So the line of the content of the cont	
S3 \$ payments payments	
TRIS Count CLOSING ACCOUNT BALANCE S \$	
Accumulation phase value X1 \$	
Retirement phase value X2 \$	
Outstanding limited recourse borrowing arrangement amount Y \$,	

Section G: Supplementary member information	
MEMBER 5	
	ode
First given name Other given names	
	L
Member's TFNDate of birthIf deceased, date of deathSee the Privacy note in the Declaration.DayMonthYearDayMonthYear	
Contributions OPENING ACCOUNT BALANCE \$,	
Refer to instructions for completing these labels. Proceeds from primary residence disposal	
First 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
Employer contributions Receipt date Day Month Year H1	
A \$ H1 / ABN of principal employer Assessable foreign superannuation fund amount	
A1	
Personal contributions Non-assessable foreign superannuation fund amount	
B \$	
CGT small business retirement exemption Transfer from reserve: assessable amount	
CGT small business 15-year exemption amount K \$,,,,	
Transfer from reserve: non-assessable amount L \$ \ \text{ \tex	
Personal injury election Contributions from non-complying funds	
E \$ and previously non-complying funds	
Spouse and child contributions T \$,	
F \$ Any other contributions (including Super Co-contributions and	
Other third party contributions Comparison	
TOTAL CONTRIBUTIONS N \$	
Loss	
Other transactions Allocated earnings or losses O \$	
Assumption phase assetut belance	
Accumulation phase account balance rollovers and transfers P\$	
Outward	
Retirement phase account balance rollovers and Q\$	
S2 \$ DD D	
Retirement phase account balance	
- CDBIS Income stream R2 \$	
S3 \$,	
TRIS Count CLOSING ACCOUNT BALANCE S \$,	
(S1 plus S2 plus S3)	
Accumulation phase value X1 \$	
Retirement phase value X2 \$,,	
Outstanding limited recourse Y \$	

MEMBER 6		Ondo
Title: Mr Mrs Miss Ms Other Ac	count status	Code
First given name Other given names		
Member's TFNDate of birthIf deceased, daySee the Privacy note in the Declaration.DayMonthYearDayMonth		
Contributions OPENING ACCOUNT BALANCE \$,		
Refer to instructions for completing these labels. Proceeds from primary residence disposal H \$		
Employer contributions A \$		
B \$ D , D D , D D S D D , D D . D D S D D , D D D . D D D D D D D D D D D D D	nd amount	
Transfer from reserve: assessable amount CGT small business 15-year exemption amount Transfer from reserve: assessable amount K \$	bunt	
D \$,, Personal injury election Contributions from non-complying funds		
E \$, and previously non-complying funds Spouse and child contributions T \$,, Any other contributions		
Any other contributions (including Super Co-contributions and Low Income Super Amounts) G \$ M \$		
TOTAL CONTRIBUTIONS N \$,,,		
Other transactions Allocated earnings or losses O \$	Los	38
Accumulation phase account balance rollovers and transfers P\$ P\$, P\$		
Retirement phase account balance - Non CDBIS Outward rollovers and transfers Q \$	Coo	70
S2 \$ Lump Sum payments R1 \$ payments R1 \$,		
S3 \$ Income stream payments R2 \$ Income payments	Cor	de]
TRIS Count CLOSING ACCOUNT BALANCE \$ \$, , , , , , , , , , , , , , , , ,		
Accumulation phase value X1 \$,		
Retirement phase value X2 \$,		
Outstanding limited recourse borrowing arrangement amount		

MEMBER 7 Title: Mr Mrs Miss Ms Other Co
Family name Account status Family name
First given name Other given names
Member's TFN Date of birth If deceased, date of death
See the Privacy note in the Declaration. Day Month Year Day Month Year Day Month Year
Contributions OPENING ACCOUNT BALANCE \$,
 Refer to instructions for completing these labels. Proceeds from primary residence disposal H \$ Proceeds from primary residence disposal
Employer contributions Receipt date Day Month Year
A \$ H1
A1
Personal contributions Non-assessable foreign superannuation fund amount J \$ D D D D D D D D D
CGT small business retirement exemption Transfer from reserve: assessable amount
CGT small business 15-year exemption amount K \$
D \$, L \$,
Personal injury election Contributions from non-complying funds and previously non-complying funds
Spouse and child contributions T \$,
Other third party contributions (including Super Co-contributions and Low Income Super Amounts)
G \$ M \$
TOTAL CONTRIBUTIONS N \$
Other transactions Allocated earnings or specific and a specific
Accumulation phase account balance rollovers and transfers
Retirement phase account balance rollovers and transfers Q \$, , , , , , , , , , , , , , , , , ,
S2 \$ Lump Sum D4 ¢ Code
Retirement phase account balance
S3 \$ DD, DD, DD Income stream payments R2 \$ DD, DD, DD DD
TRIS Count CLOSING ACCOUNT BALANCE \$ \$, , , , , , , , , , , , , , , , ,
Accumulation phase value X1 \$
Retirement phase value X2 \$
Outstanding limited recourse borrowing arrangement amount Y \$ \textstyle \te

MEMBER 8 Title: Mr Mrs Miss Ms Other Ms Ms Other Ms	Account status Code
Family name Other given names Other given names	Account status
	data of double
	, date of death onth Year
Contributions OPENING ACCOUNT BALANCE \$,	
 Refer to instructions for completing these labels. Proceeds from primary residence dispos H \$ Proceeds from primary residence dispos 	al •
Employer contributions A \$	-
CGT small business retirement exemption C\$	•
Spouse and child contributions F \$	
TOTAL CONTRIBUTIONS N \$,,,,,,,	
Other transactions Allocated earnings or losses O \$,	Loss
Accumulation phase account balance S1 \$	Code
Retirement phase account balance - CDBIS S3 \$ Income stream payments TRIS Count CLOSING ACCOUNT BALANCE S \$ Income stream payments	Code
(S1 plus S2 plus S3)	
Accumulation phase value X1 \$].
Retirement phase value X2 \$,,]•

Section H: Assets and liabilities 15 ASSETS				
15a Australian managed investments	Listed trusts	A \$		·»
	Unlisted trusts	B \$		·‰
	Insurance policy	c \$		·%
Othe	er managed investments	D \$		·M
15b Australian direct investments	Cash and term deposits	E \$		·%
Limited recourse borrowing arrangements	Debt securities	F\$		
Australian residential real property J1 \$	Loans	G \$		
Australian non-residential real property	Listed shares			
J2 \$,, •> Overseas real property	Unlisted shares			1 • • • • • • • • • • • • • • • • • • •
J3 \$	Limited recourse	I (c)		
Australian shares	porrowing arrangements			·%
J4 \$,,∞	Non-residential real property			·×
Overseas shares J5 \$	Residential real property	1 6		·%
Other	Collectables and personal use assets	ви ф		
J6 \$,∞	Other assets			
Property count J7		- +[
15c Other investments	Crypto-Currency	N \$		·%
15d Overseas direct investments	Overseas shares	P \$		·%
Overseas non	-residential real property	Q \$		·%
Overseas	residential real property	R \$		·%
Oversea	S \$		- NO	
	T \$		-\ <u>\</u>	
TOTAL AUSTRALIAN AND	11 6			
(Sum of label		0 \$[
15e In-house assets Did the fund have a loan to, lease to or investment in, related parties (known as in-house assets) at the end of the income year?	A No Yes	\$[-≫

5f	Limited recourse borrowing arrangements If the fund had an LRBA were the LRBA borrowings from a licensed financial institution? Yes
	Did the members or related parties of the fund use personal guarantees or other security for the LRBA? B No Yes
16	LIABILITIES
	Borrowings for limited recourse
	borrowing arrangements V1 \$ \int V1 V1 V1 V1 V1 V1 V1 V
	Permissible temporary borrowings
	V2 \$ □ □ , □ □ · ∞
	Other borrowings V3 \$ Borrowings V \$ Borrowings V \$ Borrowings V \$ Borrowings
	Total member closing account balances (total of all CLOSING ACCOUNT BALANCEs from Sections F and G)
	Reserve accounts X \$,
	Other liabilities Y \$
	TOTAL LIABILITIES Z \$
	ection I: Taxation of financial arrangements Taxation of financial arrangements (TOFA)
	Total TOFA gains H \$, , , , , ,
	Total TOFA losses \$
20	ection J: Other information
	nily trust election status If the trust or fund has made, or is making, a family trust election, write the four-digit income year specified of the election (for example, for the 2019–20 income year, write 2020).
	If revoking or varying a family trust election, print R for revoke or print V for variation, and complete and attach the <i>Family trust election, revocation or variation 2020.</i>
nte	erposed entity election status
	If the trust or fund has an existing election, write the earliest income year specified. If the trust or fund is making one or more elections this year, write the earliest income year being specified and complete an <i>Interposed entity election or revocation 2020</i> for each election.
	If revoking an interposed entity election, print R , and complete and attach the <i>Interposed entity election or revocation 2020</i> .

Section K: Declarations



Penalties may be imposed for false or misleading information in addition to penalties relating to any tax shortfalls.

Important

Before making this declaration check to ensure that all income has been disclosed and the annual return, all attached schedules and any additional documents are true and correct in every detail. If you leave labels blank, you will have specified a zero amount or the label was not applicable to you. If you are in doubt about any aspect of the annual return, place all the facts before the ATO.

Privacy

The ATO is authorised by the Taxation Administration Act 1953 to request the provision of tax file numbers (TFNs). We will use the TFN to identify the entity in our records. It is not an offence not to provide the TFN. However if you do not provide the TFN, the processing of this

Taxation law authorises the ATO to collect information and disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy

TRUSTEE'S OR DIRECTOR'S DECLARATION:

I declare that, the current trustees and directors have authorised this annual return and it is documented as such in the SMSF's records. I have received a copy of the audit report and are aware of any matters raised therein. The information on this annual

Authorised trustee's, director's or public officer's signature			
	Day Month Year		
Preferred trustee or director contact details:			
Title: Mr Mrs Miss Ms Other			
Family name			
First given name Other given names			
Phone number			
Email address			
Non-individual trustee name (if applicable)			
ABN of non-individual trustee			
Time taken to prepare and complete this annual return	Hrs		
1 The Commissioner of Taxation, as Registrar of the Australian Business Register, may u	use the ABN and business details which you		
provide on this annual return to maintain the integrity of the register. For further information	ation, refer to the instructions.		
TAX AGENT'S DECLARATION:			
I declare that the Self-managed superannuation fund annual return 2020 has been prep provided by the trustees, that the trustees have given me a declaration stating that the i			
correct, and that the trustees have authorised me to lodge this annual return.	•		
Tax agent's signature			
	Day Month Year		
Tax agent's contact details			
Title: Mr Mrs Miss Ms Other			
Family name			
First given name Other given names			
Tax agent's practice			
Tax agent's phone number Reference number	Tax agent number		