

## Roll-over Benefits Statement

### Section A - Receiving Fund's details

THIS FORM DOES NOT HAVE TO BE INCLUDED IN A TAX RETURN

ORIGINAL

The Trustee for **Sample Super Fund**  
**Address of SMSF**

Receiving Fund's ABN **ABN 9876xx**  
 SPIN  
 Member account number **1**

### Section B - Individual's details

**Individual's full name**  
 Title - for example Mr Surname or family name **Summers**  
 Mr, Mrs, Ms  
 First given name **John**  
 Other given names  
 Address **SMSF Address**  
 Date of Birth **01/01/1970** Sex **M** Tax File Number **983333**  
 (M/F) (If required or permitted by law)  
 Daytime Phone No:  
 Email Address

### Section C - Roll-over payment details


**Eligible service period**  
 Date started **15/02/2000**

<b>Rollover Components</b>		<b>Preservation amounts</b>	
Tax Free	\$ 0.00	Preserved	\$ 11720.98
Taxable - Element taxed	\$ 11720.98	Restricted non-preserved	\$ 0.00
Taxable - Element untaxed	\$ 0.00	Unrestricted non-preserved	\$ 0.00

**Contributed Amounts**  
 Financial year ending **30/06/2011**  
 This rollover includes the following contributions made during the current financial year:

Employer contributed amount	\$ 0.00	Other family and friend contributions amount	\$ 0.00
Personal contributed amount	\$ 0.00	Directed termination payments (taxable component) amount	\$ 0.00
Capital gains tax (CGT) cap election amount:		Assessable foreign fund amount	\$ 0.00
Small business retirement exemption amount	\$ 0.00	Non-assessable foreign fund amount	\$ 0.00
Small business 15 year exemption amount	\$ 0.00	Transferred from reserves amount:	
Personal injury election amount	\$ 0.00	Assessable amount	\$ 0.00
Spouse and child contributions amount	\$ 0.00	Non-assessable amount	\$ 0.00
<b>Total contributions received for the current year</b>			<b>\$ 0.00</b>

### Section D - Your fund's details

**Your fund's name** BT Business Super  
**Contact name** Brad Cooper  
**Signature of authorised person**   
**Email Address** Customer.relations@btfinancialgroup.com

**ABN** 81 236 903 448  
**Telephone No.** 132 135  
**Date** 15/01/2012