



Free Personal Insurance Review

As a valued client of Superannuation Warehouse we invite you take up this great offer to make sure that all aspects of your insurance arrangements are in place so you know that your family is truly protected.

The benefit of the review is to ensure the following:

- Allows you to make an informed decision as to the appropriate levels of cover you require.
- To ensure correct structuring of the policies to avoid possible unforeseen tax liabilities payable on claim.
- In the event of a claim the correct beneficiary or entity receives the payment.
- To ensure you have the most cost-effective policies available with improved benefits that will better match your needs
- To be informed of benefits you are entitled to in the event of a claim.
- To review possible exclusions or premium loadings the policies may have.

Our referral partners Austbrokers Countrywide Financial Services have the expertise to review your current insurance policies to help ensure you have the appropriate coverage based on your objectives. I encourage you to discuss with Austrbrokers Countrywide your insurance policies and the role they play as part of your overall financial plan.

If you require advice in obtaining a new or review of your existing policies please complete the form below and email to admin@smsfwarehouse.com.au or call (03) 9589 4256

Income Protection <input type="checkbox"/>	Life & TPD <input type="checkbox"/>	Trauma/Critical Illness <input type="checkbox"/>
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Client Name: _____

Home Phone: _____

Business Phone: _____

Mobile: _____

Email: _____